# Simplifying the Design of Workflows for Large-Scale Data Exploration and Visualization

Juliana Freire

Claudio Silva

http://www.cs.utah.edu/~juliana

http://www.cs.utah.edu/~csilva

University of Utah







#### Workflows and Computational Processes

- Workflows are emerging as a paradigm for representing and managing complex computations
  - Simulations, data analysis, visualization, data integration
- They capture computation and analysis processes, enabling
  - Automation, reproducibility, result sharing
- Workflows are rapidly replacing primitive shell scripts
  - Apple's Mac OS X Automator, Microsoft Windows Workflow Foundation, and Yahoo! Pipes
- ◆ Business Workflows ⇒ Scientific Workflows
  - Important differences!

#### Workflows: Scientific vs. Business

- Express sequence of data transformations
- Dataflow: Stateless, functional
- Data intensive, computing intensive
- Cater to a broad set of users

- Ensure rules and prescribed processes are followed
- Control flow (e.g., BPEL):
   State and side effects
- Targeted to programmers

#### **Exploration and Workflows**

- Workflows have been traditionally used to automate repetitive tasks
- In exploratory tasks, change is the norm!

- Data analysis and exploration are iterative processes

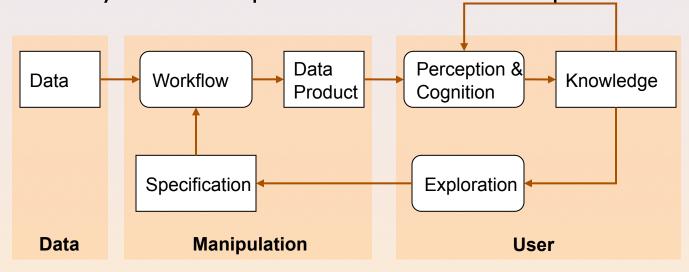
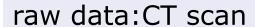
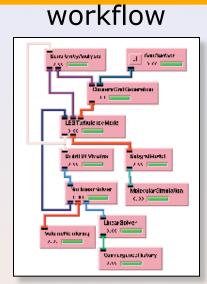


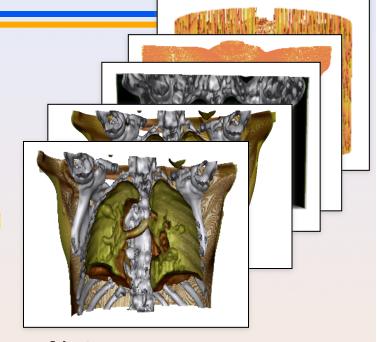
Figure modified from J. van Wijk, IEEE Vis 2005

#### Data Exploration and Workflows









#### Files (workflow specifications)

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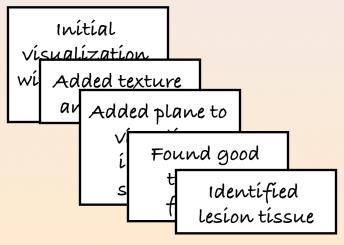
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#### **Notes**



### **Exploration and Creativity Support**

- Exploratory processes require reflective reasoning
- "Reflective reasoning requires the ability to store temporary results, to make inferences from stored knowledge, and to follow chains of reasoning backward and forward, sometimes backtracking when a promising line of thought proves to be unfruitful. ...the process is slow and laborious"

Donald A. Norman

- Need external aids—tools to facilitate this process
  - Creativity support tools [Shneiderman, CACM 2002]
- Need aid from people—collaboration

#### Data Exploration and Workflows: Issues

- Hard to assemble and iteratively refine workflows
- Combine many tools and libraries: Need in-depth knowledge to weave them together
- No support for reflective reasoning
  - E.g., history of the exploration trail maintained manually through file-naming conventions and detailed notes
  - Hard to understand the exploratory process and relationships among workflows
- Lack of support for collaboration

Existing systems fail to provide the necessary infrastructure for exploratory tasks. As a result, the generation and maintenance of workflows is a major bottleneck in the scientific process

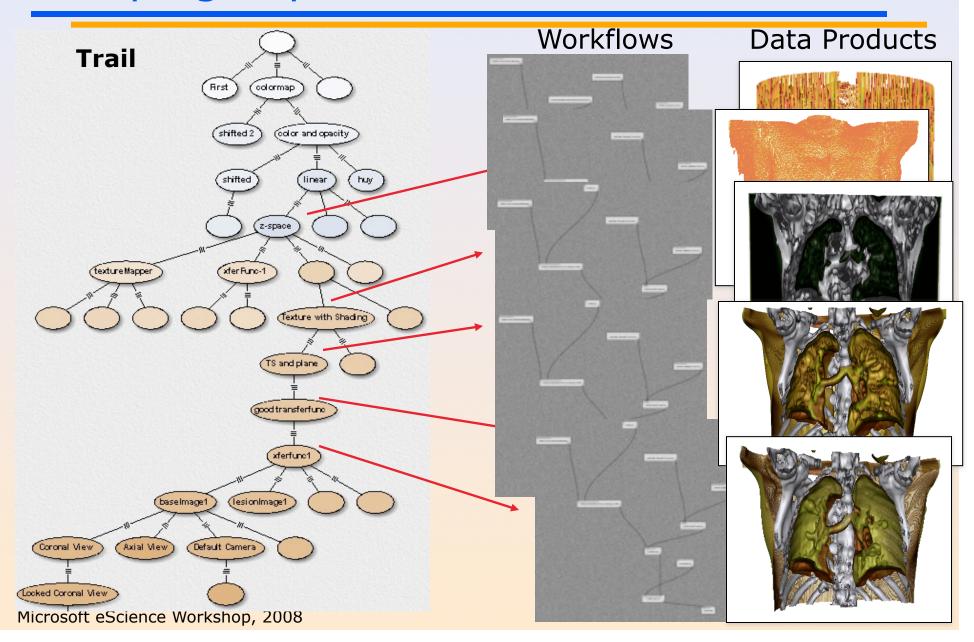
#### VisTrails: Managing Scientific Exploration

- Goal: reduce time to insight
- Build infrastructure to streamline exploratory tasks such as data analysis and visualization
- Support for collaboration
- Usability—provide tools and intuitive interfaces
- The VisTrails System: an open-source provenanceenabled scientific workflow system
  - > 6,000 downloads since 2007
  - Used in many applications: environmental modeling (OHSU), physics simulation (Cornell, LANL), medical studies (University of Utah), ...

#### Outline

- Using provenance to support reflective reasoning
- Exploring and re-using provenance
  - Querying workflows by example
  - Creating workflows by analogy
  - Auto-completion for workflows
- Emerging applications
- Future work

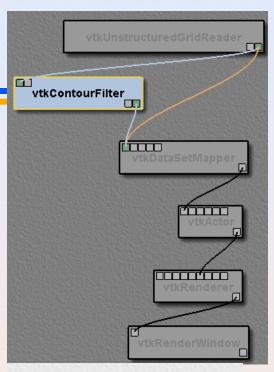
# **Keeping Exploration Trails**

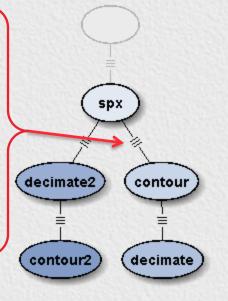


#### Change-Based Provenance

- Captures provenance of workflow evolution
- Records user actions
- Provenance = changes to computational tasks
  - Add a module, add a connection, change a parameter value

addModule
deleteConnection
addConnection
addConnection
setParameter



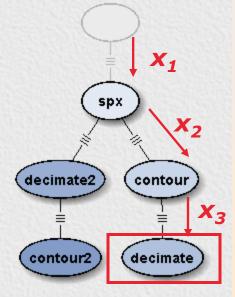


#### Change-Based Provenance

- Records user actions
- Provenance = changes to computational tasks
  - Add a module, add a connection, change a parameter value
- Extensible change algebra
- A vistrail node v<sub>t</sub> corresponds to the workflow that is constructed by the sequence of actions from the root to v<sub>t</sub>

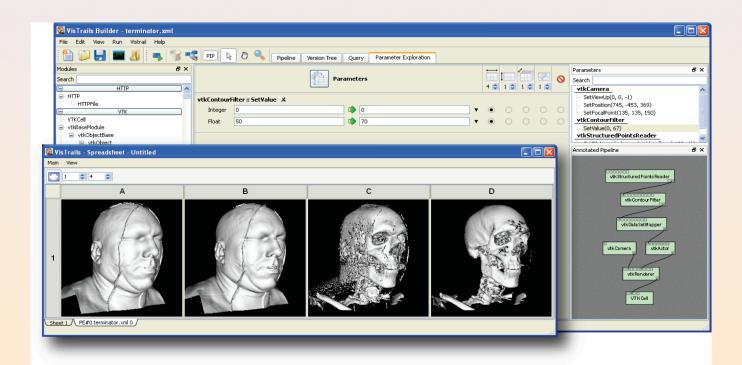
$$V_t = X_n \circ X_{n-1} \circ \dots \circ X_1 \circ \emptyset$$

vistrail



#### **Exploring the Change Space**

- Scripting workflows: Parameter explorations are simple to specify and apply
- Exploration of parameter space for a workflow v<sub>t</sub>
   (setParameter(id<sub>n</sub>, value<sub>n</sub>) ∘ ... ∘ (setParameter(id<sub>1</sub>, value<sub>1</sub>) ∘ v<sub>t</sub>)



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- Exploration of multiple workflow specifications
   (addModule(id<sub>i</sub>,...) ° (deleteModule(id<sub>i</sub>) ° v<sub>1</sub>)

```
(addModule(id_{i},...) \circ (deleteModule(id_{i}) \circ \mathbf{v_{n}})
```

- Results can be conveniently compared in the VisTrails spreadsheet
- Can create animations too!
- Caching to avoid redundant computations [Bavoil et al., IEEE Vis 2005]

#### Computing Workflow Differences

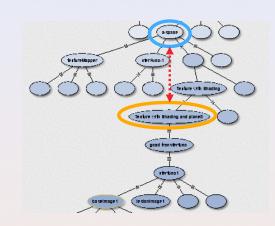
- No need to compute subgraph isomorphism!
- A vistrail is a rooted tree: all nodes have a common ancestor—diffs are welldefined and simple to compute

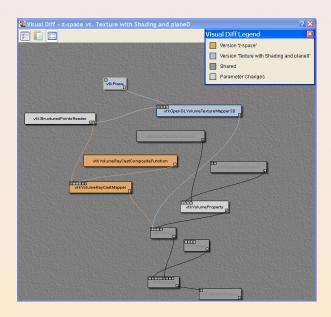
$$vt_{1} = x_{i} \circ x_{i-1} \circ ... \circ x_{1} \circ \emptyset$$

$$vt_{2} = x_{j} \circ x_{j-1} \circ ... \circ x_{1} \circ \emptyset$$

$$vt_{1} - vt_{2} = \{x_{i}, x_{i-1}, ..., x_{1}, \emptyset\} - \{x_{j}, x_{j-1}, ..., x_{1}, \emptyset\}$$

- Different semantics:
  - Exact, based on ids
  - Approximate, based on module signatures





#### Collaborative Exploration

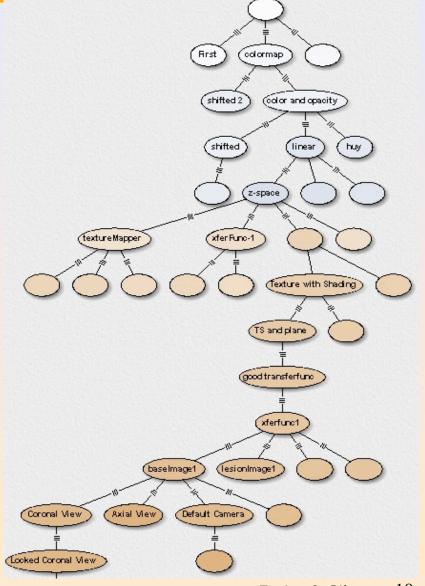
- Collaboration is key to data exploration
  - Translational, integrative approaches to science
- Store provenance information in a database
- Synchronize concurrent updates through locking
  - Real-time collaboration [Ellkvist et al., IPAW 2008]
- Asynchronous access: similar to version control systems
  - Check out, work offline, synchronize
  - Users exchange patches
- Synchronization is simple—provenance is monotonic
- No need for a central repository—support for distributed collaboration
  - For details see Callahan et al, SCI Institute Technical Report, No. UUSCI-2006-016 2006

### Change-Based Provenance: Summary

- General: Works with any system that has undo/redo!
- Concise representation
- Uniformly captures data and workflow provenance
  - Data provenance: where does a specific data product come from?
  - Workflow evolution: how has workflow structure changed over time?
- Results can be reproduced
- Detailed information about the exploration process
- Provenance beyond reproducibility:
  - Support for reflective reasoning
  - Scalable exploration of the parameter space—results can be compared side-by-side in the spreadsheet
  - Support for collaboration
  - Understand problem-solving strategies—knowledge re-use

### Exploring and Re-Using Provenance

- Storing detailed information is important, but not enough!
- Need appropriate user interface and operations to leverage information
  - Understand and re-use the history
- Simplify the creation of new workflows



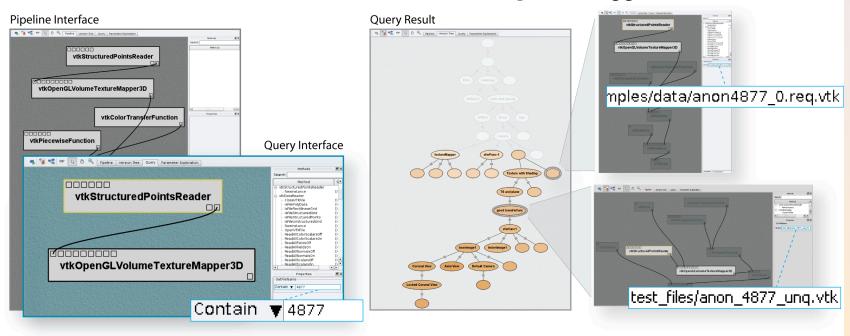
#### Looking for Examples

- Need to query workflow collection:
  - Find workflows that process a particular type of file
  - Find workflows that output a particular data product
  - Find workflows that contain a given module or sequence of modules
- Workflow are graphs: hard to specify queries using text
  - SQL, SparQL, Prolog....

#### Querying Workflows by Example

- WYSIWYQ -- What You See Is What You Query
- Interface to create workflow is same as to query

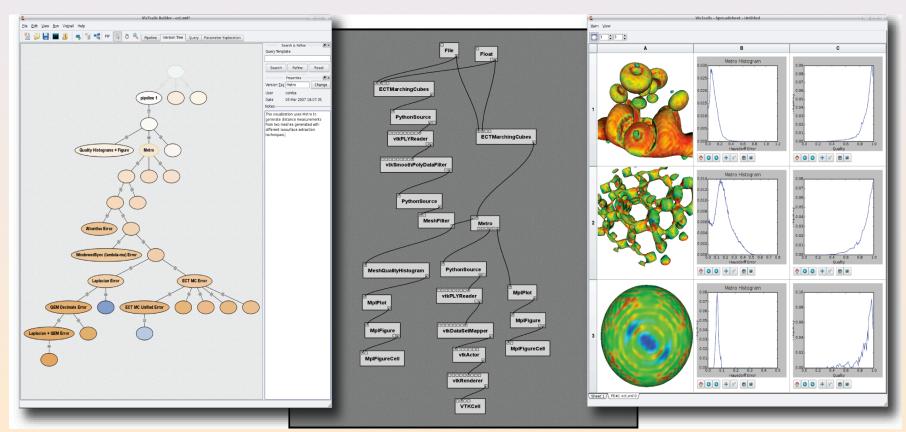
#### [Scheidegger et al., TVCG 2007



# Refining Workflows

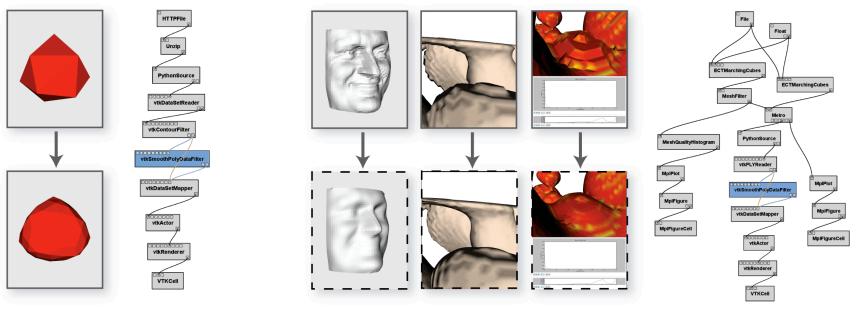
- Complex workflows are hard to create
  - Domain knowledge
  - Familiarity with different tools

Steep learning curve



### Refining Workflows by Analogy

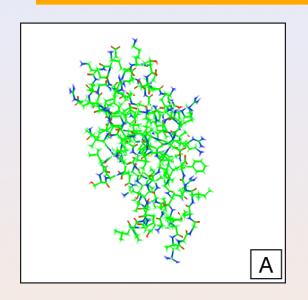
- Leverage the wisdom of the crowds in shared provenance
  - Some workflow refinements are common, e.g., change the rendering technique, publish image on the Web
- Apply refinements by analogy, automatically [Scheidegger et al, IEEE TVCG 2007]



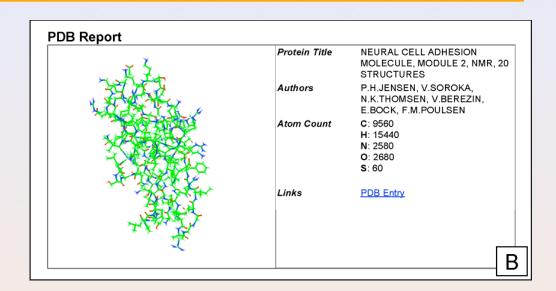
**Analogy Template** 

Automatically constructed visualizations

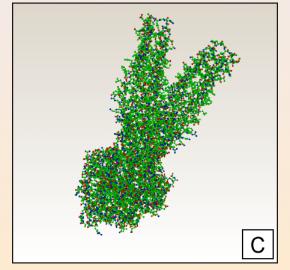
# Refining Workflows by Analogy



is to



as



is to

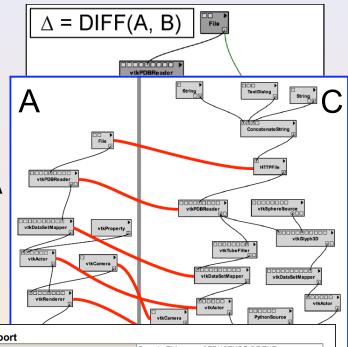


# The Analogy Algorithm



as is to D

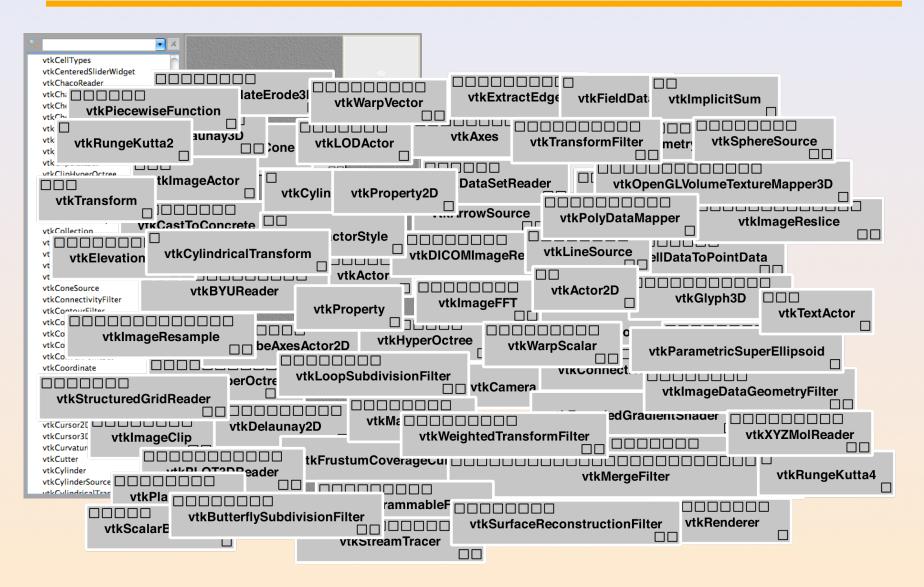
- 1. Compute difference:  $\Delta(A,B)$ 
  - Just like a patch!
  - But...
  - $D = \Delta(A,B) \circ C$  may not be a valid workflow
- Find correspondences between A and C: map(A,C)
  - Diffuse similarity scores across the product graph AxC using Eigenvalue decompositions
- 3. Compute mapped difference  $\Delta_{AC}(A,B) = map(A,C) \Delta(A,B)$
- 4.  $D = \Delta_{AC}(A,B) \circ C$



#### The Analogy Operation

- Allows workflows to be refined without requiring users to directly modify the specification
- Basis for scalable updates
  - Analogies are not foolproof
    - If it works, great. If it doesn't, it may help
    - User can edit and fix the new version
  - Improve by
    - Using domain knowledge
    - Learning from user feedback

# The Need for Guidance in Workflow Design



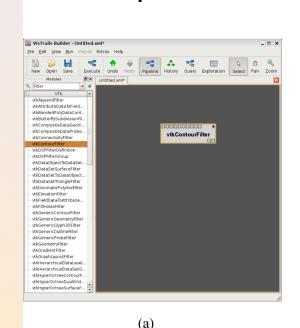
# VisComplete: A Workflow Recommendation System

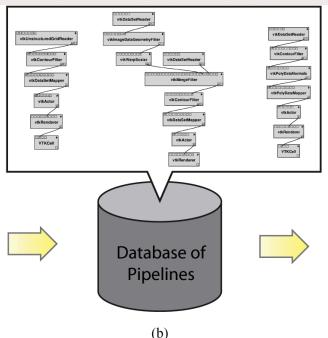
 Mine provenance collection: Identify graph fragments that co-occur in a collection of workflows

 Predict sets of likely workflow additions to a given partial workflow

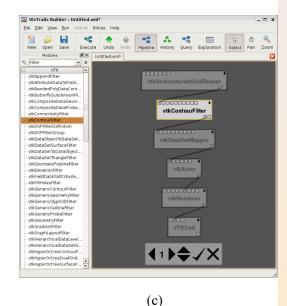
Similar to a Web browser suggesting URL

completions



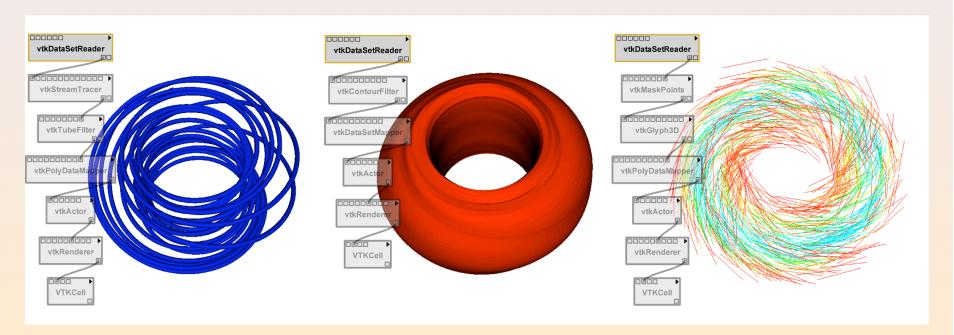


[Koop et al., IEEE Vis 2008]



# VisComplete: A Workflow Recommendation System

- Identify graph fragments that co-occur in a collection of workflows
- Predict sets of likely workflow additions to a given partial workflow
- Similar to a Web browser suggesting URL completions



#### VisComplete: Demo

http://www.cs.utah.edu/~juliana/videos/viscomplete\_h\_264.mov

[Koop et al., IEEE Vis2008]

VisComplete:
Data-driven Suggestions for
Visualization Systems

#### Results Summary

- Eliminates over 50% of actions
- Selected completions are almost always in the first four suggestions
- A database of simple pipelines can aid users constructing more complex pipelines
- See [Koop et al., TVCG 2008] for details on how the path database is constructed and on the completion algorithm

#### Conclusions and Future Work

- Appropriate support for exploratory tasks is essential for a wider adoption and more effective use of scientific workflow systems
- Provenance can be used to support reflective reasoning
- Intuitive interfaces for simplifying the construction and refinement of workflows
- Sharing workflows provenance at a large scale creates new opportunities
  - Workflow/provenance repositories; provenance-enabled publications
  - Scientists can learn by example; expedite their scientific training; and potentially reduce their time to insight [Freire and Silva, CHI SDA, 2008]

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- Geoff Draper



#### For more info about VisTrails

Visit: http://www.vistrails.org

